

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>In re:</b>	§	
	§	<b>CASE NO. 15-30786</b>
<b>CALMENA ENERGY SERVICES INC.,</b>	§	
	§	<b>Chapter 15</b>
<b>Debtor in a foreign proceeding.</b>	§	
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<b>In re:</b>	§	
	§	<b>CASE NO. 15-30787</b>
<b>CALMENA ENERGY SERVICES (USA)</b>	§	
<b>CORP.,</b>	§	<b>Chapter 15</b>
	§	
<b>Debtor in a foreign proceeding.</b>	§	
<hr/>		
<b>In re:</b>	§	
	§	<b>CASE NO. 15-30789</b>
<b>CALMENA DRILLING SERVICES</b>	§	
<b>LLC,</b>	§	<b>Chapter 15</b>
	§	
<b>Debtor in a foreign proceeding.</b>	§	
<hr/>		
<b>In re:</b>	§	
	§	<b>CASE NO. 15-30790</b>
<b>CALMENA DRILLING SERVICES US</b>	§	
<b>LP,</b>	§	<b>Chapter 15</b>
	§	
<b>Debtor in a foreign proceeding.</b>	§	
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**RECEIVER'S NOTICE OF FILING OF  
DOCUMENTS IN SUPPORT OF FIRST DAY MOTIONS**

Now comes Ernst & Young Inc. (“**EY**”), as the court-appointed receiver (the “**Receiver**”) based upon the Receivership Order dated January 20, 2015, evented by the Court of Queen’s Bench of Alberta in the Judicial Centre of Calgary, Canada (the “**Canadian Proceeding**”), and authorized foreign representative of the above-captioned Debtors<sup>1</sup> to file this *Receiver’s Notice of Filing of Documents in Support of First Day Motions* (the “**Motion**”), and states:

<sup>1</sup> The Debtors are Calmena Energy Services Inc.; Calmena Energy Services (USA) Corp.; Calmena Drilling Services LLC; and Calmena Drilling Services US LP.

1. The Bankruptcy and Insolvency Act (“**BIA**”) is the one of two pieces of federal legislations in Canada applicable to bankruptcies and insolvencies.<sup>2</sup> Bankruptcy and Insolvency Act, R.S.C. 1985, c. B-3 (Can.). The BIA provides for the appointment of a receiver by court order upon application by a secured creditor. *Id.* § 243(1). Such a receiver is granted broad powers to marshal, administer, and liquidate a debtor’s assets for the benefit of stakeholders in accordance with legal entitlement.

2. The Debtors are a group of Canadian-based companies that have been placed into the Canadian Proceeding, a receivership proceeding under the BIA based upon the Receivership Order dated January 20, 2015 (the “**Receivership Order**”) and evented by the Court of Queen’s Bench of Alberta in the Judicial Centre of Calgary, Canada (the “**Canadian Court**”). Among other things, the Receivership Order appointed EY as the Receiver in the Canadian Proceedings. Receivership Order ¶ 2.

3. On February 5, 2015, the Receiver filed Official Form No. 1 chapter 15 petitions for each of the above-referenced Debtors pursuant to 11 U.S.C. §§ 1504, 1509(a), and 1515(a).

4. The Receiver will be filing several first day motions in these chapter 15 cases. In support of those motions, the Receiver hereby files the following:

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<sup>2</sup> The second federal legislation in Canada concerning bankruptcies and insolvencies is the Companies’ Creditors Arrangement Act (“**CCAA**”), which affords financially troubled corporations the opportunity to restructure their financial affairs through a “Plan of Arrangement.” Companies’ Creditors Arrangement Act, R.S.C. 1985, c. C-36 (Can.). The CCAA process is akin to chapter 11 of the Bankruptcy Code, affording companies an opportunity to restructure operations rather than liquidate. *See In re Fracmaster, Ltd.*, 237 B.R. 627, 629 n.3 (Bankr. E.D. Tex. 1999).

<b>Exhibit</b>	<b>Description</b>	<b>Comment</b>
A	Application for Interim Receiver filed by HSBC Bank Canada in the Court of Queen's Bench of Alberta in the Judicial Centre of Calgary, Canada	File-stamped January 19, 2015
B	Receivership Order evented by the Court of Queen's Bench of Alberta in the Judicial Centre of Calgary, Canada	File-stamped January 20, 2015
C	Consent to Act as Interim Receiver	File-stamped January 19, 2015
D	Corporate Organizational Chart for Company	
E	Unaudited Interim Financial Statements for the three and nine month periods ending September 30, 2014	
F	Most recent audited Financial Statements for the 12 month period ending December 31, 2013	
G	Affidavit of Jeff Lovestead in Support of Application for Interim Receiver	

Dated: February 6, 2015

Respectfully submitted,

**NORTON ROSE FULBRIGHT US LLP**

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**COUNSEL FOR CANADIAN RECEIVER**

**CERTIFICATE OF SERVICE**

I hereby certify that a copy of the foregoing *Receiver's Notice of Filing of Documents in Support of First Day Motions* has been served upon the persons entitled to notice on the attached service list by either U.S. first class mail, postage prepaid or by electronic notification on February 6, 2015.

/s/ R. Andrew Black

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